

MICROFIN PROSPECTIVE CLIENT FORM

FOR OFFICIAL USE ONLY

Taken by:

Referred to:

Date:

PERSONAL INFORMATION

CONTACT PERSON

	<input style="width: 95%;" type="text"/>	<input style="width: 95%;" type="text"/>	<input style="width: 95%;" type="text"/>
	TITLE	FIRST NAME	SURNAME

TELEPHONE

<input style="width: 95%;" type="text"/>	<input style="width: 95%;" type="text"/>
HOME/CONTACT	CELLULAR

MARITAL STATUS:

SPOUSE'S NAME:

SPOUSE'S OCCUPATION:

SPOUSE'S EMPLOYER:

NUMBER OF CHILDREN:

AGE RANGE OF CHILDREN:

IS THERE ANY OTHER MEMBER OF THE HOUSEHOLD THAT IS WORKING?

YES

NO

IF YES, WHAT IS THE RELATION OF THE PERSON TO THE CLIENT?

WHO IS THE PERSON'S EMPLOYER?

HOME ADDRESS

DO YOU OWN YOUR HOME OR IS IT RENTED?

HOW LONG HAVE YOU BEEN LIVING AT THIS ADDRESS?

IF LESS THAN SIX MONTHS:

WHAT WAS YOUR PREVIOUS ADDRESS?

WHAT WERE YOUR REASONS FOR MOVING?

BUSINESS INFORMATION

Type of

business

Manufacturing

Agriculture

Transportation

Automotive

Taxi

Grocery

Resturant

Salon

Tourism

Clothes

Parlour

Mining

Mechanic

Printery

Computers

Barber

Photography

Vending

Fabric designing

Other

BUSINESS NAME:

BUSINESS ADDRESS:

TELEPHONE NUMBER:

HOW LONG IN BUSINESS?

less than 6mths

6mths-1yr

4yrs-5yrs

8yrs-9yrs

2yrs-3yrs

6yrs-7yrs

Over 10yrs

WHAT IS YOUR PRESENT CAPITAL?

WHAT ARE YOUR SKILLS THAT ARE RELATED TO THE BUSINESS?

LOAN ASSISTANCE

PROPOSED LOAN AMOUNT:

\$

PURPOSE OF LOAN:

- | | | | |
|---|--|---|--------------------------------|
| <input type="checkbox"/> Equipment Purchase | <input type="checkbox"/> Pay Off Existing Loan | <input type="checkbox"/> Leasehold improvements | <input type="checkbox"/> Other |
| <input type="checkbox"/> Stock Purchase | <input type="checkbox"/> Negotiation Fees | <input type="checkbox"/> Vehicle acquisition | _____ |
| <input type="checkbox"/> Working Capital | <input type="checkbox"/> Legal Fees | <input type="checkbox"/> Vehicle repairs | _____ |

SOURCE OF REPAYMENT:

IF REQUIRED,ARE YOU WILLING TO PUT UP SECURITY/ COLLATERAL OR GET A GUARANTOR?

YES

NO

FOLLOW UP REQUIRED:

- PLS ARRANGE VISIT PLS CALL CLIENT TO CALL US

PRIORITY:

- VERY URGENT URGENT NOT SO URGENT

HOW DID YOU HEAR ABOUT US ?

- ADVERTISEMENT SOMEONE DROPPED A BROCHURE FRIEND /FAMILY VISITED OUR OFFICE
- FRIEND/FAMILY HAS LOAN WITH US OTHER: _____